



Monsignor Lafferty Tuition Foundation

2018 Gift Form

The Monsignor Lafferty Tuition Foundation (MLTF) awards tuition grants to students of qualifying families that attend Catholic schools in the Diocese of Sioux City. You can make an investment in education by donating to MLTF and also receive an Iowa income tax credit certificate of 65% of your donation.

Donations via credit / debit card can be made online at www.scdiocese.org until MLTF is within **\$100,000** of the total tax credit allotment.

Grain & stock donations must be made by December 15th (if tax credits are still available) or until MLTF is within **\$250,000** of the total tax credit allotment.

Please complete this donor form and submit with your gift to:

Monsignor Lafferty Tuition Foundation—PO Box 3379 —Sioux City, IA 51102-3379

For more information, please call the Diocese of Sioux City Development Office: (712) 233-7524

Individual Gift Information

Primary Taxpayer Name: _____	Social Security Number **: _____
Spouse Name: <small>Please print.</small> _____	Social Security Number **: <small>** Required to receive state tax credit.</small> _____
Address: _____	<small>** Required to receive state tax credit.</small> _____
City: _____	E-Mail Address: _____
State: _____	Daytime Phone Number: _____
Zip Code: _____	Cell Phone Number: _____

Corporate Gift Information Personal checks not accepted for business donations. Donations accepted from "S", "C", "LLCs" and partnerships.

Corporation Name: _____	TIN Number **: _____
Contact Name: <small>Please print.</small> _____	Tax Year End: <small>** Required to receive state tax credit.</small> _____
Address: _____	_____
City: _____	E-mail Address: _____
State: _____	Phone Number: _____
Zip Code: _____	_____

* Please apply my gift to one or more of the following Catholic schools (check appropriate box):

<input type="checkbox"/> Algona—Bishop Garrigan Schools	<input type="checkbox"/> Boone—Sacred Heart School	<input type="checkbox"/> Carroll—Kuemper Catholic Schools
<input type="checkbox"/> Danbury Catholic School	<input type="checkbox"/> Denison—St Rose of Lima School	<input type="checkbox"/> Emmetsburg Catholic School
<input type="checkbox"/> Fort Dodge—St. Edmond Schools	<input type="checkbox"/> Humboldt—St. Mary School	<input type="checkbox"/> Le Mars—Gehlen Catholic Schools
<input type="checkbox"/> Pocahontas Catholic School	<input type="checkbox"/> Remsen—St. Mary	<input type="checkbox"/> Sheldon—St. Patrick School
<input type="checkbox"/> Sioux City—Bishop Heelan Schools	<input type="checkbox"/> Spalding Catholic School	<input type="checkbox"/> Spencer—Sacred Heart School
<input type="checkbox"/> Storm Lake—St. Mary Schools		<input type="checkbox"/> Where Needed Most

* If designating to more than one location, please indicate amount for each school.

My check payable to the Monsignor Lafferty Tuition Foundation is enclosed in the amount of: \$ _____

All gifts to MLTF are subject to compliance with the Diocesan Gift Policy. The designation of any gift shall be limited to the definition of an eligible student by the Code of Iowa and the criteria established by the Board of Directors of the Monsignor Lafferty Tuition Foundation. 90% of each designated gift is allocated to the selected Diocesan Catholic School and 10% allocated to the unrestricted fund. If a school has met their designated goal, donations may be redirected to a school that has not met their designated goal. Donations designated "Where Needed Most" may also be redirected to a school that has not yet met their designation goal. When multiple locations are designated by the donor, the gift will be allocated proportionally among the locations who have not yet met their designated goal. If designated funds are not used for the designated school because of the lack of eligible students, those funds will be allocated to the unrestricted fund to be awarded throughout the Diocese of Sioux City where need is greatest.

Information contained in this flyer is not professional or legal advice. Consult a tax advisor about your individual tax situation.
You will receive a tax credit certificate in January 2019 acknowledging your contribution to MLTF.

Signature: _____ Date: _____

Required to receive state tax credit

OFFICE USE ONLY: DEPOSIT DATE: _____ CHECK # _____ AMT OF CHECK \$ _____